



**HAPPY NEW YEAR  
2018**

## **MORNING REPORT**

**Have Good Trading Day**

**MONDAY**



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34056.83	+208.80	+0.62
NIFTY	10530.70	+52.80	+0.50

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.56	+0.94
HDFCBANK	101.67	+0.63
ICICIBK	9.73	-0.21
INFY	16.22	+0.37
TATA MOTOR	33.07	+2.32
WIPRO	5.47	+1.11

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+595.04
DII's Eq (Provisional)	+461.37
FIIs Index Future	+928.97
FIIs Index Options	+2258.79
FIIs Stock Future	+521.81
FIIs Stock Options	-132.04

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.9273
EURO	76.3867
YEN 100	56.7200
GBP	86.0653

## TOP STORY

- Cadila Health gets USFDA final nod for Herpes Drug Valacyclovir USP.
- Reliance Industries: RCom asset acquisition by Jio won't affect RIL rating, says Moody's
- Camlin Fine Sciences to allot warrants at Rs 92.69 apiece.
- Dena Bank: Gets Rs 243 crore from Indian government
- Infosys to divest investment in ANSR Consulting for \$1 million.
- Government to infuse Rs 1375 crore in UCO Bank through preferential allotment.
- Axis Bank says report of bids for GMR Chhattisgarh are factually incorrect.
- Oil India makes 2 new hydrocarbon discoveries in Dumduma PL in the Upper Assam Basin.
- NTPC says unit 2 of kudgi project to start operation from Dec. 31.
- IDBI Bank sells 2.6 crore shares or 4.89 equity in SIDBI.
- GAIL awards major contracts for Pradhan Mantri Urja Ganga
- Brigade enterprises acquire 12.95-acre property in Bangalore for Rs 218 crore.
- Canara Bank decides not to sell its stake in Canara Robeco AMC.
- Patel Integrated Logistics to acquire 3 acres of land in Chennai for the construction of warehouse and transshipment facility.
- SAIL plans to bid for stressed assets of Essar, Bhushan Steel (PTI)

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24719.22	-118.29	-0.48
NASDAQ	6903.39	-46.77	-0.67
NIKKEI	22764.94	-19.04	-0.08
HANG SENG	29919.15	+55.44	+0.19
SGX NIFTY	10524.00	-34.00	-0.34

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	60.12	+0.47
NATURAL GAS	2.956	+1.44
GOLD	1305.10	+0.61
SILVER	16.985	+0.37
COPPER	3.295	-0.41

### WORLD EVENTS

NO EVENTS TODAY

### RESULT TODAY

NO RESULT TODAY



## NIFTY CHART



## MARKET COMMENTARY

The Sensex gained 208.80 points or 0.62% to settle at 34,056.83, a record closing high. The Sensex gained 238.02 points or 0.7% at the day's high of 34,086.05 in late trade. The index rose 41.36 points or 0.12% at the day's low of 33,889.39 at onset of the day's trading session.

The Nifty 50 index gained 52.80 points or 0.5% to settle at 10,530.70, its highest closing level since 26 December 2017. The Nifty gained 60.80 points or 0.58% at the day's high of 10,538.70 in late trade. The index rose 10.75 points or 0.1% at the day's low of 10,488.65 at onset of the day's trading session.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.72%, outperforming the Sensex. The S&P BSE Small-Cap index rose 0.6%, underperforming the Sensex.

The breadth, indicating the overall health of the market, was positive. On the BSE, 1,573 shares rose and 1,199 shares fell. A total of 205 shares were unchanged. Nifty likely to trade in the range of 10323-10620.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10490	10447	10416	10373	10323	10521	10565	10595	10620
USDINR	63.86	63.85	63.83	63.80	63.76	63.88	63.89	63.92	63.96





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DARJEELING	WONDERLAND PAPER SUPPLIERS PRIVATE LIMITED	S	20,000	13
ESSARSEC	ESSAR CAPITAL LIMITED	S	139,000	8.47
KATRSPG	RAHUL VIJAY KATARE	S	20,000	16.11
LINCOPH	JANUS CONSOLODATED FINANCE PVT LTD	B	101,000	234.45
STELLAR	ARC FINANCE LIMITED	S	336,000	3.66

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LINCOLN	JANUS CONSOLIDATED FINANCE PVT LTD.	BUY	101000	235
MONNETISPA	OSWAL GREENTECH LTD	SELL	1309593	35.52
PGEL	GUPTA NEELU	SELL	100000	420
MPTODAY	ROMY BANSAL	SELL	24000	127.38
SMVD	GANPATI STOCKS PVT LTD	SELL	54000	48.48

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In Ban: HDIL, Jaiprakash Associates

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1758	1747	1736	1759	1770	1781
ADANI PORTS	406	401	396	404	409	412
AMBUJACEM	272	270	269	272	274	276
ASIANPAINT	1159	1143	1127	1158	1173	1188
AUOPHARMA	688	685	681	687	691	693
AXISBANK	564	551	539	560	572	580
BAJAJ-AUTO	3334	3299	3265	3320	3355	3376
BANKBARODA	161	159	158	162	163	165
BHARTIARTL	530	522	514	530	538	546
BHEL	93	92	91	93	93	94
BOSCH LTD	20166	19995	19824	20113	20284	20402
BPCL	518	512	507	521	527	535
CIPLA	609	604	600	608	612	616
COALINDIA	263	262	260	263	264	266
DRREDDY	2414	2396	2378	2421	2439	2464
EICHERMOT	30341	30005	29669	30236	30572	30802
GAIL	500	493	486	504	510	521
HCLTECH	891	876	862	889	903	916
HDFC	1710	1701	1692	1707	1716	1722
HDFCBANK	1872	1867	1862	1873	1878	1884
HEROMOTOCO	3785	3734	3682	3772	3823	3861
HINDALCO	274	271	268	274	277	280
HINDUNILVR	1368	1354	1339	1364	1379	1389
ICICIBANK	314	312	311	314	316	317
IDEA	108	104	100	106	111	113
INDUSINDBK	1649	1642	1635	1652	1659	1669
INFRA TEL	379	370	362	375	384	389
INFY	1042	1032	1021	1040	1051	1059
ITC	263	262	261	263	264	265
KOTAKBANK	1010	1004	999	1008	1014	1018
LT	1258	1247	1237	1259	1270	1281
LUPIN	885	878	871	889	896	907
M&M	751	746	740	749	755	758
MARUTI	9730	9663	9597	9716	9782	9835
NTPC	177	176	175	177	178	179
ONGC	195	193	191	195	197	198
POWERGRID	200	199	198	201	202	203
RELIANCE	921	916	910	924	929	938
SBIN	310	309	307	310	312	313
SUNPHARMA	571	567	562	573	577	584
TATAMOTORS	432	422	411	427	438	444
TATAMTRDVR	244	239	234	242	248	251
TATAPOWER	94	92	91	94	95	96
TATASTEEL	732	727	721	736	742	751
TCS	2701	2644	2586	2676	2734	2767
TECHM	504	498	492	502	507	511
ULTRACEMCO	4321	4283	4245	4308	4346	4371
VEDL	330	326	322	331	335	339
WIPRO	314	306	298	311	319	325
YESBANK	315	313	312	315	316	318
ZEEL	582	578	573	583	588	593



## NSE CIRCULARS

**NSE Download Ref No. : : NSCCL/CD/36629:** Revised Expiry date and Maturity date of Contracts w.e.f. JAN 01, 2018

**NSE Download Ref No. : : NSE/CML/36641:** Listing of further issues of Goldstone Infratech Limited, Kridhan Infra Limited, Oracle Financial Services Software Limited, Tech Mahindra Limited and Torrent Pharmaceuticals Limited w.e.f. JAN 01, 2018

**NSE Download Ref No. : : NSE/CML/36633:** Listing of units issued by Invesco Asset Management (India) Private Limited (Invesco India Fixed Maturity Plan -Series 30 -Plan A w.e.f. JAN 01, 2018

**NSE Download Ref No. : : NSE/FAOP/36638:** Quantity Freeze Limits for Indices w.e.f. JAN 01, 2018

**NSE Download Ref No. : : NSCCL/CMPT/36639:** Applicable MWPL, TM, FII/FPI& MF Limits w.e.f. JAN 01, 2018

**NSE Download Ref No. : : NSE/CML/36626:** Listing of Sovereign Gold Bonds Series XIII FY 2017-18 w.e.f. JAN 01, 2018

**NSE Download Ref No. : : NSE Download Ref No. :** Submission of compliance certificate for the quarter ended December 2017. w.e.f. JAN 01, 2018





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1285/\$1260 & Resistance = \$1339/\$1371.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **U.S. Stocks Fall as Euro Seeks Best Year Since '03: Markets Wrap:** - U.S. stocks slipped in thin trading on the final market day of 2017, while the dollar's slump continued as the euro headed for its best annual performance in 14 years.
- **Forex- Dollar Falls to Three-Month Low:** - The dollar continued its holiday lull against other major currencies on Friday, the last trading day of the year. Trading volumes are expected to remain thin ahead of the New Year's Day holiday weekend. The greenback fell for the fourth consecutive day and was at its lowest level since the end of September. Some analysts think the weakness is due to sell offs after President Donald Trump signed the tax bill into law. The index was down 0.10% year-to-date.
- **Crude Oil Prices Continue to Rally, Up More Than 10% in 2017:** - Crude prices continued a year-long rally on Friday thanks to a surprise drop in U.S. output ahead of weekly oil rig data and as gains for 2017 were on track to comfortably top a 10% rise. Oil prices continued to march higher on Friday as the U.S. benchmark rose eight out of the last nine sessions.
- **Gold breaks above \$1,300/oz on way to best year since 2010:** - LONDON (Reuters) - Gold hit its highest in 2-1/2 months on Friday and remained on track for its biggest annual rise since 2010 as a wilting dollar, political tensions and receding concerns over the impact of U.S. interest rate hikes fed into its rally. The dollar, in which gold is priced, is sliding towards its worst year since 2003, damaged by tensions over North Korea, the Russian scandal surrounding U.S. President Donald

## TRENDS & OUTLOOK – DATE: 01-JAN- 2018

### PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28470	28710	29050	29410	29700
SILVER (Mar)	36600	37900	39000	40570	41900

### BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	450	456	465	474	482
ZINC (Jan)	204.10	207.70	211.75	215.65	219.60
LEAD (Jan)	153.25	156.40	160.20	164.70	168.55
NICKEL (Jan)	760	777	805	839	857

### ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3630	3720	3845	3975	4095
NATURAL GAS (Jan)	174	183	189	198	207

### DATA TALKS : TODAY'S ECONOMIC DATA :

**U.S. Bank Holiday:** US banks will be closed in observance of **New Year's** Day.





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# SIP CALCULATOR

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**10,000**



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Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
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Member: MCX, NCDEX

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